

1. Defendant Bank of America Corporation is a publicly held company, does not have any parent corporation, and no publicly held company has an ownership interest of 10% or more in Bank of America Corporation.

2. Defendant Bank of America, N.A. is a National Association and is 100% owned by BANA Holding Corporation. BANA Holding Corporation is 100% owned by BAC North America Holding Company. BAC North America Holding Company is 100% owned by NB Holdings Corporation. NB Holdings Corporation is 100% owned by Bank of America Corporation.

Dated: New York, New York
April 23, 2013

DAVIS POLK & WARDWELL LLP

By: /s/ Robert F. Wise, Jr.

Robert F. Wise, Jr.

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-4800
robert.wise@davispolk.com

*Attorney for Defendants Bank of America
Corporation and Bank of America, N.A.*